

## 施羅德證券投資信託股份有限公司 函

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發文日期：中華民國114年6月18日

發文字號：施羅德業字第1140000130號

速別：普通件

密等及解密條件或保密期限：

附件：境外基金公司致股東通知信

主旨：謹通知「施羅德環球基金系列-新興歐洲」（下稱「本基金」）將分配其X9及Y9級別之部分俄羅斯資產變現資金事宜，詳後說明，謹請 查照。

說明：

- 一、承本公司於西元（下同）2022年7月4日施羅德業字第1110000108號函通知，本基金在透過設立X9及Y9級別重組其持有之俄羅斯資產後，投資經理根據適用的制裁規例及基於本基金股東的最佳利益，於2024年下半年已出售X9及Y9級別所持有之部分俄羅斯資產，並取得約2,100萬歐元的出售收益。
- 二、依據境外基金管理公司通知，本基金將於2025年8月13日就上述已變現資金進行每股21歐元的分配。
- 三、有關本次分配之詳細說明請詳附件「境外基金公司致股東通知信」。
- 四、謹請 查照轉知。

正本：法商法國巴黎銀行台北分公司、高雄銀行信託部、星展(台灣)商業銀行股份有限公司、彰化商業銀行股份有限公司、凱基商業銀行股份有限公司、中國信託商業銀行股份有限公司個人信託部、國泰世華商業銀行股份有限公司信託部、玉山商業銀行股份有限公司、安泰商業銀行股份有限公司、合作金庫商業銀行、第一商業銀行股份有限公司、遠東國際商業銀行股份有限公司、台北富邦商業銀行股份有限公司、華南商業銀行股份有限公司、香港上海滙豐銀行股份有限公司台北分公司、華泰商業銀行股份有限公司、京城商業銀行股份有限公司、臺灣土地銀行股份有限公司、兆豐國際商業銀行股份有限公司、板信商業銀行股份有限公司、渣打國際商業銀行股份有限公司、上海商業儲蓄銀

副本：

總經理 謝誠晃

**18 June 2025**

Dear Shareholder,

**Notice to X9 and Y9 Shareholders of Schroder International Selection Fund Emerging Europe (the "Fund")**

**Notification of Fund distribution in respect of the disposal of Russian assets**

We are writing to inform you that there will be another distribution on 13 August 2025 in respect of the X9 and Y9 share classes of the Fund, of which you are a holder.

**Background and rationale**

As previously communicated to you, the X9 and Y9 Share Classes were created on 18 July 2022 to hold Russian assets (the "**Russian Assets**") as a result of the unprecedented geo-political situation caused by Russia's invasion of Ukraine, and the resultant impact of sanctions and the actions of governments and market counterparties on certain Russian issuers and assets.

**Disposal of Russian Assets**

While foreign access to the Russian Stock Exchange remains restricted, over the past year there has been some limited over-the-counter activities in a number of Russian offshore securities.

In accordance with the applicable sanctions regulations and considering the best interests of the shareholders of the Fund, the investment manager of the Fund has been able to dispose of approximately a further one-third (in terms of the number of securities) of the Russian Assets held by the X9 and Y9 Classes in the latter half of 2024. This has resulted in sales proceeds of approximately 21 million Euros.

**Distribution**

As outlined in the notification of 4 July 2022 and 5 March 2024, we committed to return any value realised to shareholders over time. As a result of the disposals noted above, a second distribution of €21.00 per share held will be paid on 13 August 2025.

As previously communicated, this distribution will be paid to investors in the same currency as their original interest held in the Fund. A Shareholder's preferred distribution payment currency will also be considered. The distribution notice attached to this letter outlines the expected payment currency, along with the existing payment details on your account. If these details are incorrect, please contact your local Schroders office, your professional advisor, or Schroder Investment Management (Europe) S.A on (+352) 341 342 202.

## **Future of the X9 and Y9 Classes**

The remaining Russian Assets (approximately one-third in terms of the number of securities held) will continue to be held for the benefit of the shareholders in these classes. They will be valued according to the valuation principles set out in the Prospectus and Schroders' valuation policy. As at the date of this letter, the Russian Assets are valued at zero. The Management Company, Schroder Investment Management (Europe) S.A. ("**SIM EU**"), together with the board of directors of Schroder International Selection Fund (the "**Board**"), have responsibility for continuing to monitor the appropriateness of the valuation based on the prevailing market indicators.

As previously advised, as and when possible, we will realise the Russian Assets at the best available realisable price (and so return any related value to shareholders in the X9 and Y9 Classes) at our discretion acting in the best interests of the shareholders. The frequency and size of those distributions is subject to the future disposal of the Russian Assets, which cannot be predicted with any certainty. Any future distributions will be notified in the same manner as this distribution.

## **Tax**

Schroders do not provide tax advice and so investors should always take their own advice from their professional advisors as to their particular tax position.

## **Further Information**

Information relating to the Fund, including previous notifications and the indicative NAV of X9 and Y9 Classes will continue to be made available on our website at:

<https://www.schroders.com/en-lu/lu/individual/funds-and-strategies/notifications/schroder-isf/>  
<https://www.schroders.com/en/lu/private-investor/fund-centre/fund-notifications/schroderisf/>.

Any important information regarding the X9 and Y9 Classes and the realisation of the Russian Assets will also be notified to the holders of shares in the X9 and Y9 Classes.

If you have any questions or would like more information, please visit [www.schroders.com](http://www.schroders.com) or contact your local Schroders office, your professional advisor, or Schroder Investment Management (Europe) S.A on (+352) 341 342 202.

Your faithfully,

**The Board of Directors**

## Appendix – Frequently Asked Questions

### What are the details of the X9 and Y9 Classes created on 18 July 2022?

| Designation            | X9            | Y9                |
|------------------------|---------------|-------------------|
| Eligible holders       | Institutional | Non-Institutional |
| Distribution Frequency | Accumulation  | Accumulation      |
| Currency               | EUR           | EUR               |
| Hedging Status         | Unhedged      | Unhedged          |
| ISIN                   | LU2473380983  | LU2473381015      |
| SEDOL                  | BMH3YV4       | BMH3YW5           |
| CUSIP                  | BSDB7EV32     | BSDB7EVF5         |
| Distribution Rate      | €21.00        | €21.00            |

### What is the expected timeline for the distribution?

|                |                                      |
|----------------|--------------------------------------|
| 18 June 2025   | Notification of Distribution Payment |
| 21 July 2025   | Final Date for holding transfers     |
| 22 July 2025   | Record Date                          |
| 6 August 2025  | Notification of Final Distribution   |
| 13 August 2025 | Effective Date (pay date)            |

An estimated distribution notification is attached to this letter with the details of your expected distribution. The distribution rate will not change, however, as transfers may occur, the final distribution on the account will be confirmed. A final distribution notification will be made available 5 days prior to the pay date.

### Who will receive the distribution?

Since the X9 and Y9 Classes were established, we are aware that shareholders may have transferred their holdings and therefore the registered shareholder on the account as of 22 July 2025 will be the recipient of the distribution. Any transfers received after 21 July 2025, but before 13 August 2025 will be processed, but will not be considered for the distribution payment.

### What happens if I need to transfer my shares in the X9 and Y9 Classes during this period to 13 August 2025?

Transfers of shares are permitted. However, payments will be made based on the shareholder records as of 22 July 2025.

### What currency and bank account will I receive the distribution in?

The distribution will be paid in the currency and to the bank details that is held for the shareholders by the transfer agent, which is specified on the distribution notification attached. If you wish to make changes to either of these, please contact your local Schroders office, your professional advisor, or Schroder Investment Management (Europe) S.A on (+352) 341 342 202.

**Will there be any charges in respect of this distribution?**

Any charges incurred in respect of this distribution will be covered by Schroders.

**How will this distribution impact the indicative NAV?**

The historical indicative NAV per share of the X9 and Y9 Classes are made available on our website at <https://www.schroders.com/en/lu/private-investor/fund-centre/fund-notifications/schroderisf/>. The indicative NAV will decrease as most of the value realised by the sale of the Russian Assets will be distributed to shareholders. A residual amount will be left in the X9 and Y9 Classes to pay any ongoing fees.

**What will happen to the X9 and Y9 Classes following this distribution?**

The X9 and Y9 Classes will continue to remain in place solely to hold the Russian Assets and as before it will not be possible to subscribe, switch or redeem shares in these classes.

**Why is the full value of the X9 and Y9 Classes not being distributed?**

The remaining Russian Assets are currently valued at zero due to the applicable sanctions and the partial closure of the Russian Stock Exchange. Both SIM EU and the Board, as well as the investment manager of the Fund, will continue to review and monitor any future opportunities to realise the remaining Russian Assets.

**When will I receive another distribution?**

Any value in the Russian Assets may be returned in tranches or all at the same time, as and when liquidity is available.

**Are any further sales of Russian Assets held by the X9 and Y9 Classes foreseen in the near future?**

We will decide when and how to realise the Russian Assets, acting in the best interests of shareholders and at the best available realisable price to the extent possible.

**Will I be able to view this distribution as part of my monthly statement on Investor Insights?**

The distribution advice will be available on Investor Insight as part of the monthly statement process.

本信函為境外基金公司致股東通知信之中文簡譯摘要，僅供台灣投資人參考，文義如與英文版股東通知信有任何差異或不一致的地方，請以英文版本為準。

2025年6月18日

## 致施羅德環球基金系列 - 新興歐洲 (「本基金」) X9 及 Y9 級別股東的通知

### 本基金就出售俄羅斯資產的資金分配通知

親愛的股東：

我們茲致函通知閣下，本基金 (閣下為其持有人) 的 X9 及 Y9 股份級別 (「X9 及 Y9 級別」) 將於 2025 年 8 月 13 日作出另一次已變現資產資金分配。

### 背景資料和原因

誠如之前向閣下所傳達，由於有關俄羅斯入侵烏克蘭導致前所未有的地緣政治局勢及多個政府和市場交易對手對若干俄羅斯發行人及資產採取的制裁和行動所產生的影響，X9 及 Y9 級別已於 2022 年 7 月 18 日設立以持有俄羅斯資產 (「俄羅斯資產」)。

### 出售俄羅斯資產

儘管外國投資者進入俄羅斯證券交易所仍然受到限制，但俄羅斯離岸證券在過去一年仍有某些有限的場外交易活動。

根據適用的制裁規例及經考慮本基金股東的最佳利益，本基金的投資經理於 2024 年下半年已能夠出售 X9 及 Y9 級別持有的俄羅斯資產的另外約三分之一 (以證券的數量計)。這已產生約 2,100 萬歐元的銷售收益。

### 資金分配

誠如 2022 年 7 月 4 日及 2024 年 3 月 5 日的通知中所述，我們承諾隨時間將變現的任何價值返還給股東。由於上述的出售，所持每股 21.00 歐元的第二次分配將於 2025 年 8 月 13 日支付。

誠如之前所傳達，本次分配將以與投資者在本基金中持有的原有權益相同的貨幣支付予投資者。股東偏好的分配支付貨幣亦將會被考慮。本函件所附的分配通知概述預期支付貨幣，以及閣下帳戶中的現有付款詳情。倘此等詳情並不正確，請聯絡閣下常用的專業顧問，或致電施羅德投信客服專線電話：(02 ) 8723 6888 查詢。

## **X9 及 Y9 級別的未來方向**

餘下的俄羅斯資產（以所持有證券的數量計，約三分之一）將繼續為此等級別股東的利益而持有。有關資產將按照公開說明書及施羅德估值政策中所載的估值原則進行估值。截至本函件日期，餘下的俄羅斯資產的價值為零。管理公司 Schroder Investment Management (Europe) S.A.（「SIM EU」）與施羅德環球基金系列董事會（「董事會」）有責任根據現行市場指標繼續監察估值是否適當。

正如之前所述，在可能的情況下，我們將以最佳可變現價格，並根據股東的最佳利益酌情決定變現俄羅斯資產（從而將任何相關價值返還給 X9 及 Y9 級別的股東）。該等變現資產資金分配的頻率和規模取決於未來對俄羅斯資產的處置，而這些並無法準確預測。任何未來的分配均會以與本次分配相同的方式作出通知。

## **稅務**

施羅德不會提供稅務意見，故投資者應時刻就其特定的稅務狀況向其專業顧問徵詢意見。

## **進一步資料**

有關本基金的資料（包括早前的通知及 X9 及 Y9 級別的指示性資產淨值）將繼續刊載於網站 <https://www.schroders.com/zh-hk/hk/individual/funds-and-strategies/investor-notice/> 及 <https://www.schroders.com/en/lu/private-investor/fund-centre/fund-notifications/schroderisf/>。

我們亦將會通知 X9 及 Y9 級別的股份持有人任何有關 X9 及 Y9 級別及變現俄羅斯資產的重要資料。

閣下如有任何疑問或需要更多資料，請致電施羅德投信客服專線電話(02) 8723 6888 查詢。

## **董事會**

謹啟



## 附錄 – 常見問題

於 2022 年 7 月 18 日設立的 X9 及 Y9 級別的詳情：

| 股分級別  | X9           | Y9           |
|-------|--------------|--------------|
| 持有人資格 | 機構           | 非機構          |
| 配息頻率  | 累積           | 累積           |
| 貨幣    | 歐元           | 歐元           |
| 避險狀況  | 非避險          | 非避險          |
| ISIN  | LU2473380983 | LU2473381015 |
| SEDOL | BMH3YV4      | BMH3YW5      |
| CUSIP | BSDB7EV32    | BSDB7EVF5    |
| 每股分配率 | 21.00 歐元     | 21.00 歐元     |

分配的預期時間表：

|                 |             |
|-----------------|-------------|
| 2025 年 6 月 18 日 | 已變現資產資金分配通知 |
| 2025 年 7 月 21 日 | 持股轉讓的最後日期   |
| 2025 年 7 月 22 日 | 基準日         |
| 2025 年 8 月 6 日  | 最終分配通知      |
| 2025 年 8 月 13 日 | 生效日（付款日）    |

本函件隨附預計分配通知，當中包含有關閣下的預期分配的詳情。分配率將不會更改，惟由於可能出現轉讓，因此帳戶上的最終分配將予確認。最終分配通知將於付款日前 5 天發出。

### 將會收到分配的人士

自 X9 及 Y9 級別設立以來，我們知悉股東可能已轉讓其持股，因此截至 2025 年 7 月 22 日帳戶上的登記股東將成為分配的接收者。於 2025 年 7 月 21 日後但於 2025 年 8 月 13 日前收到的任何轉讓將獲處理，惟將不予考慮作分配支付。

**如閣下需要在此期間至 2025 年 8 月 13 日 轉讓 X9 及 Y9 級別的股份，須留意以下事項：**

閣下將獲允許轉讓股份，惟付款將根據截至 2025 年 7 月 22 日的股東記錄作出。

**收取分配的貨幣和銀行帳戶：**

分配將以隨附分配通知中指定的貨幣支付，並向當中指明的轉讓代理人為股東所持有的銀行詳細資料作出支付。如閣下欲更改任何其中一項資料，請聯絡閣下常用的專業顧問或致電施羅德投信客服專線電話(02) 8723 6888 查詢。

**本次分配產生的任何費用：**

因本次分配而產生的任何費用將由施羅德承擔。

**本次分配對指示性資產淨值的影響：**

X9 及 Y9 級別過往的每股指示性資產淨值刊載於網站 <https://www.schroders.com/en/lu/private-investor/fund-centre/fund-notifications/schroderisf/>。由於出售俄羅斯資產所變現的大部分價值將分配給股東，指示性資產淨值將下降。剩餘金額將保留在 X9 及 Y9 級別中用作支付任何經常性費用。

**X9 及 Y9 級別在本次分配後會發生的情況：**

X9 及 Y9 級別將繼續保留僅用作持有俄羅斯資產，並且與以往一樣，無法認購、轉換或贖回此等級別中的股份。

**沒有分配 X9 及 Y9 級別全部價值的原因：**

鑑於適用的制裁及俄羅斯證券交易所局部關閉，剩餘的俄羅斯資產的價值現時為零。SIM EU 及董事會，以及本基金的投資經理將繼續審視並監察任何日後機會，以變現餘下的俄羅斯資產。

**收取另一次分配的時間：**

俄羅斯資產的任何價值將在其變得流通時分階段或於同一時間歸還。

**未來是否會進一步出售 X9 及 Y9 級別所持有的俄羅斯資產：**

我們將決定何時及如何變現俄羅斯資產，當中考慮到股東的最佳利益及在可行情況下以最佳可變現價格進行變現。

**是否可以在 Investor Insights 的每月報表中查看此分配：**

分配建議將作為每月報表流程的一部分於投資者見解 (Investor Insight) 上公布。